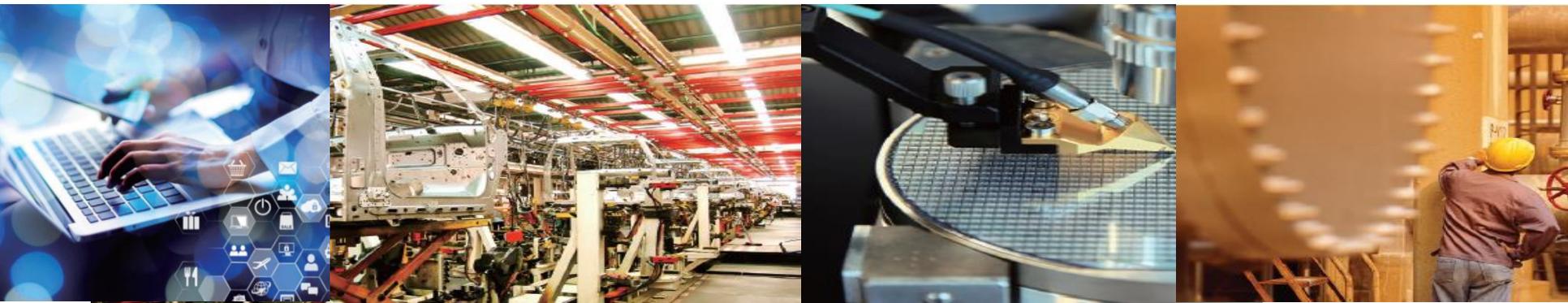


# Central and Eastern Europe Credit Fund

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## Background

With an aim to further strengthen economic and trade ties with Central and Eastern Europe, **Minister Kung, Ming-Hsin** from **National Development Council (NDC)** of Taiwan announced to set up a **US\$1 billion Credit Fund** in **January 2022**.



## Main Purpose

**To promote industrial, economic and trade cooperation between Taiwan and Central and Eastern Europe (hereafter CEE)**

## Goal

**Fostering private sector project cooperation or investment that strengthen economic, industrial and trade links of both sides, as well as create mutually beneficial development.**



## Competent Authority



## Executive Unit



# About Eximbank

- EximBank was established in 1979 and 100% owned by Ministry of Finance of Taiwan.
- EximBank's mission is to support the trade policy of Taiwan government.
- EximBank's Long-Term Issuer Default Rating is 'AA'. The same as Taiwan's sovereign rating, and outlook remains 'Stable'.
- EximBank is committed to promoting economic and trade ties with CEE countries for supporting the goal of the CEE Credit Fund.



# Credit Fund Introduction-1



The Credit Fund Size  
USD 1 Billion



Eligible Applicants  
Enterprises of both  
sides



Facility Cap

The cumulative amount of facility for a single borrower shall not exceed NT\$2 billion (roughly equivalent of US\$67million) unless otherwise agreed.



Purpose

Projects that fulfill the goal of the credit fund.



# Credit Fund Introduction-2



Currency  
USD or EUR



Interest Rate

USD: 6M Term SOFR plus margin  
or  
EUR: 6M EURIBOR plus margin



Tenor  
1 to 7 years



Repayment

- A reasonable grace period may be granted.
- To be paid in installments
- In lump sum on final maturity if the tenor is one year.

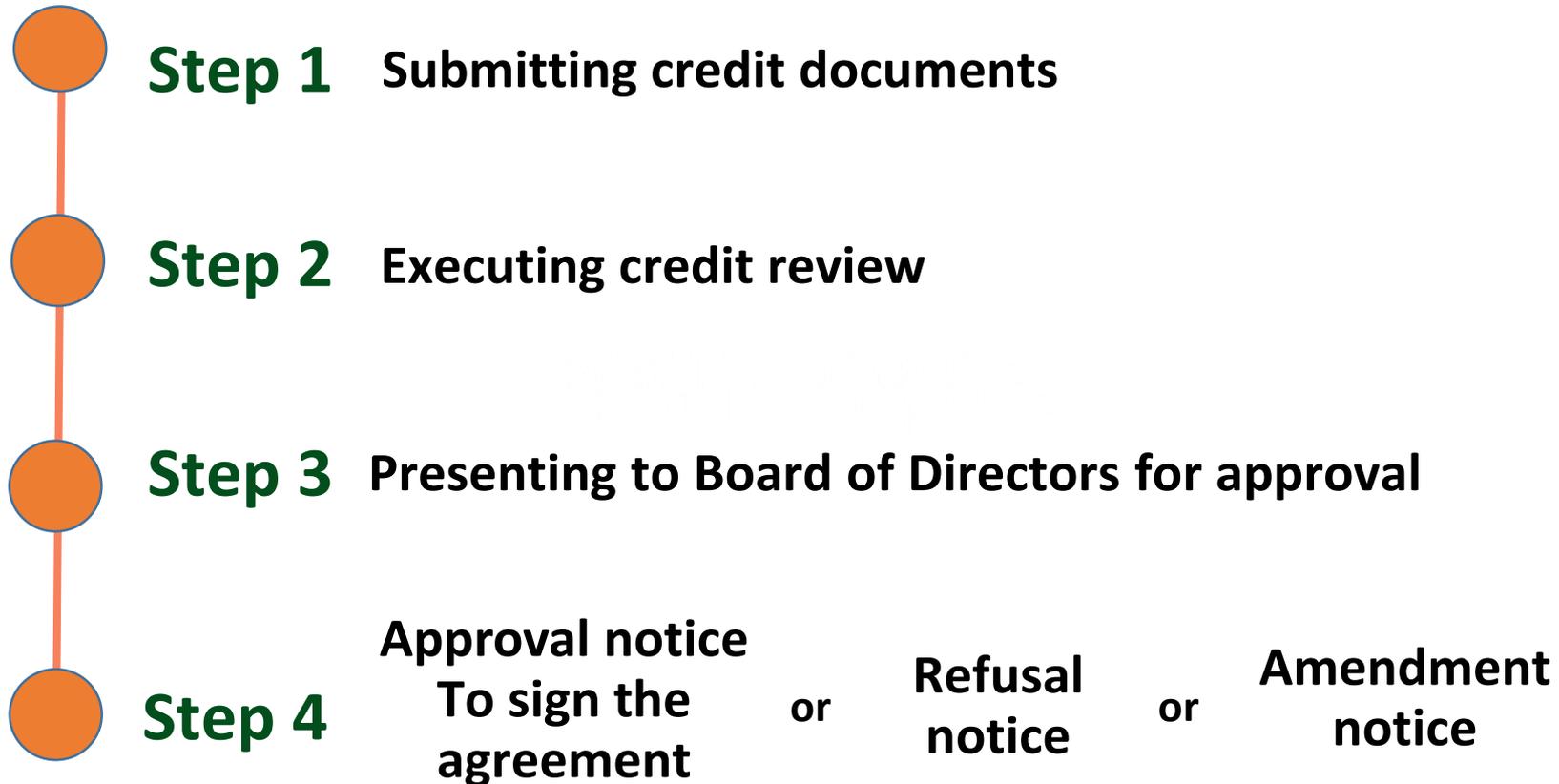


# Review Criteria

## Main aspects to be reviewed

<b>People</b>	The <b>credit history</b> & <b>experience</b> of the borrower and major shareholders
<b>Purpose</b>	Explanation on <b>how</b> the <b>money</b> will be <b>used</b>
<b>Payment</b>	The <b>means</b> and <b>sources</b> of <b>repayment</b>
<b>Protection</b>	Any <b>asset</b> that the <b>borrower pledges</b> to the bank as a guarantee
<b>Perspective</b>	The <b>potential</b> of the financing plan

# Assessment & Response

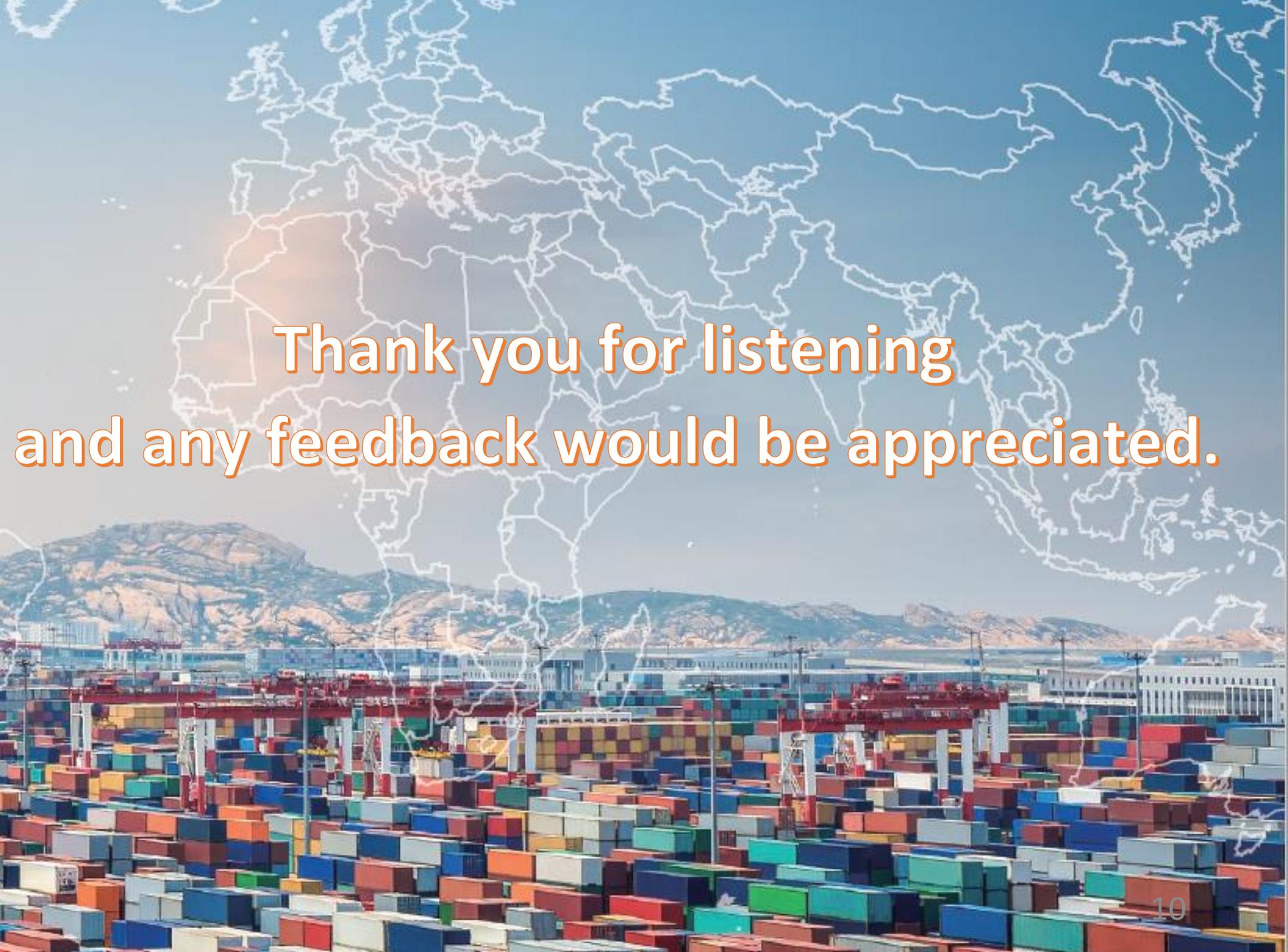


After credit documents are submitted, the process usually takes about three months.

# Prospect

**We look forward to enhancing  
mutually sustainable development  
and cooperation through the**

**Central and Eastern Europe Credit Fund.**



**Thank you for listening  
and any feedback would be appreciated.**